

MARKET NEWS

Indeks pada perdagangan kemarin bergerak dengan kecenderungan melemah karena investor jangka pendek (day trader) melakukan aksi profit taking untuk mengamankan posisi portofolio yang sudah untung dalam rangka mengantisipasi libur panjang akhir tahun. Investor juga berspekulasi kenaikan harga-harga pada saat penutupan tahun 2020 tidak akan signifikan mengingat indeks sudah mengalami kenaikan yang signifikan dari level terendahnya tahun ini. Secara umum sentimen pasar cenderung positif menyusul menguatnya indeks global dan indeks Dow Futures kemarin, namun hanya direspon netral oleh pelaku pasar. Indeks akhirnya melemah -57.38 poin ditutup pada level 6036.17 dengan nilai transaksi mencapai Rp13.2 triliun. Melemahnya indeks yang cukup signifikan seiring mayoritas saham-saham mengalami penurunan harga. Statistik perdagangan menunjukkan sebanyak 331 saham melemah dan hanya 154 saham yang menguat.

Indeks Dow Jones dan Nasdaq pada perdagangan semalam ditutup melemah tipis seiring para investor memanfaatkan penguatan harga pada awal sesi untuk melakukan aksi profit taking. Melemahnya indeks global semalam mengakhiri penguatan indeks global selama 3 hari berturut-turut pada perdagangan sebelumnya. Faktor indeks global diperkirakan cenderung netral pengaruhnya terhadap indeks BEI hari ini. Indeks BEI diperkirakan masih akan melakukan konsolidasi di sekitar level psikologis 6000. Pergerakan saham-saham diperkirakan akan cenderung mixed dan fluktuatif mengingat sebagian investor diperkirakan akan selektif dalam melakukan transaksi untuk mengantisipasi adanya *window dressing* dan *January Effect*.

Aspek teknikal, indeks pada perdagangan hari ini diperkirakan akan bergerak relatif datar atau netral sampai dengan melemah terbatas mengingat adanya libur panjang akhir tahun. Range pergerakan indeks untuk hari ini diperkirakan akan berada di kisaran 5900-6170.

WHAT'S IN THE PACK

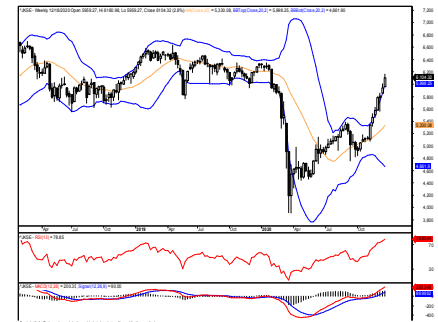
BBCA – BUY ON WEAKNESS

Harga ditutup melemah tipis dan membentuk candlestick netral. Aksi beli dapat dilakukan di level Rp33,200 dengan target keuntungan di level Rp35,000.

WSKT – BUY

Harga ditutup menguat dan membentuk candlestick bullish. Aksi beli dapat dilakukan di level Rp1,470 dengan target keuntungan di level Rp1,590.

PRICE CHART



KEY INDICES

	Prev Close	Chg (%)	YTD (%)
MSCI Indonesia	6,660.7	(73.3)	(1.1)
MSCI Asia-Ex Japan	823.7	8.7	1.1
KLCI	1,635.0	(8.9)	(0.5)
FSSTI	2,848.1	8.0	0.3
SET	1,462.0	9.3	0.6
Hang Seng	26,568.5	253.9	1.0
Nikkei	27,568.2	714.1	2.6
Shanghai Comp	3,379.0	(18.2)	(0.5)
Dow Jones	30,335.7	(68.3)	(0.2)

Source: Bloomberg

TOP VOLUME

Stock	Price (Rp)	Chg (%)	Vol ('000)
Aneka Tambang	1,945	(2.8)	739,755
Bank Rakyat Indo Agroniaga	1,035	7.3	697,862
Smartfren Telecom	70	(1.4)	652,380
Waskita Karya	1,485	6.1	513,517
Bank Bukopin	610	0.0	446,484

TOP GAINERS

Stock	Price (Rp)	Chg (%)	Vol ('000)
Transcoal Pacific	6,875	9.6	11,127
Bank Rakyat Indo Agroniaga	1,035	7.3	697,862
Dian Swastatika	15,900	6.7	9
Waskita Karya	1,485	6.1	513,517
Siantar Top	9,500	4.4	3

TOP LOSERS

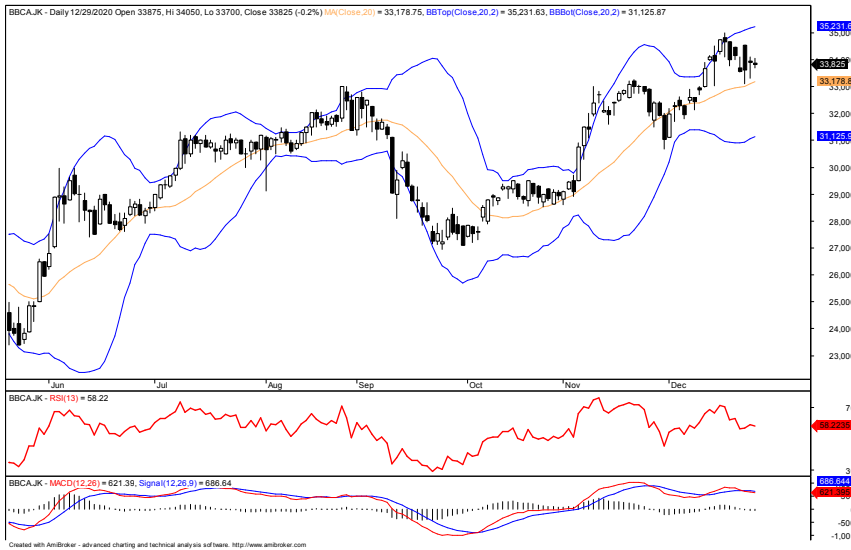
Stock	Price (Rp)	Chg (%)	Vol ('000)
Indosat	5,275	(6.6)	84,007
Mitra Adiperkasa	845	(6.6)	17,935
Bank Maybank	370	(6.6)	170,340
Barito Pacific	1,140	(5.8)	85,851
Bank CIMB Niaga	1,040	(4.1)	17,528

COMMODITY TREND

	Closing	Chg (%)
Crude Oil NYMEX (US\$/bbl)	48.00	0.8
Coal Fut Newc (US\$/tonne)	84.20	(1.3)
Nickel 3M LME	16,993	0.0
Tin 3M LME	20,185	0.0
Gold SPOT (US\$/oz)	1,878	(0.1)
CPO Fut Msia (MYR/tonne)	3,835	0.0

Source: Bloomberg

TRADERS' CORNER



Bank Central Asia (BBCA IJ)

Technical buy with 5,5% potential return

Resistance : Rp34,525 & Rp35,300

Support : Rp33,100 & Rp31,800

Stop Loss : Rp32,100

Harga saham BBCA pada perdagangan kemarin ditutup melemah tipis dan membentuk candlestick netral. Harga dapat bertahan di tengah tekanan jual yang melanda Indeks BEI. Jika terjadi pelemahan lanjutan maka hal ini membuka peluang untuk melakukan aksi "buy on weakness". Pergerakan teknikal indikator RSI masih bullish dan bergerak diatas level tengahnya. Aksi beli dapat dilakukan di level Rp33,200 dengan target keuntungan di level Rp35,000.



Waskita Karya (WSKT IJ)

Technical buy with 8% potential return

Resistance : Rp1,535 & Rp1,600

Support : Rp1,320 & Rp1,145

Stop Loss : Rp1,390

Harga saham WSKT pada perdagangan kemarin ditutup menguat dan membentuk candlestick bullish. Harga dapat bertahan dari tekanan jual dan diperkirakan masih berpotensi untuk terus melakukan penguatan. Pergerakan teknikal indikator RSI masih bergerak ke atas dan berada di zona jenuh beli serta belum menunjukkan tanda-tanda pembalikan. Sementara itu MACD masih bergerak dalam signal *bullish cross*. Aksi beli dapat dilakukan di level Rp1,470 dengan target keuntungan di level Rp1,590.

CORPORATE NEWS

Dian Swastika Sentosa (DSSA): China Datang Corporation Ltd mengakuisisi 75% saham anak usaha Perseroan, PT DSSP Power Mas Utama, senilai US\$394 juta. Penyelesaian transaksi dilakukan pada 23 Desember 2020. (Investor Daily)

Bank Tabungan Negara (BBTN): Perseroan melakukan penawaran umum efek beragun aset surat partisipasi Sarana Multigriya Finansial (EBA-SP SMF) sebesar Rp576.73 miliar. Dana hasil EBA-SP SMF tersebut akan digunakan untuk melakukan pembelian Kumpulan Tagihan Kredit Pemilikan Rumah BTN yang terpilih berdasarkan Kriteria Seleksi dalam jumlah Rp631.000.543.015. (Investor Daily)

Sawit Sumbermas Sarana (SSMS): Perseroan telah melakukan transaksi dengan PT Citra Borneo Indah (CBI), dimana Perseroan telah mengkonversi sebagian piutang CBI senilai Rp600 miliar menjadi kepemilikan saham sebesar 13% di PT Citra Borneo Utama. Transaksi ini merupakan transaksi afiliasi karena CBI merupakan pemegang 53.75% saham Perseroan dan adanya kesamaan susunan pengurus Perseroan dan CBI. (Investor Daily)

Wijaya Karya (WIKA): Perseroan menargetkan perolehan kontrak baru 2021 sebesar Rp40 triliun atau naik 87.17% dari target kontrak baru 2020 sebesar Rp21.37 triliun. (Bisnis Indonesia)

IPO: PT Diagnos Laboratorium Utama, bergerak dalam bidang aktivitas pelayanan penunjang kesehatan, melakukan penawaran umum perdana sebesar 250 juta saham atau 20% dari modal ditempatkan dan disetor penuh pada harga Rp200 per saham. Dengan demikian, jumlah seluruh nilai IPO ini adalah sebesar Rp50 miliar dimana sebesar 42.6% akan digunakan untuk pengembangan usaha perseroan dan 57.4% untuk modal kerja perseroan. Bertindak sebagai penjamin pelaksana emisi efek adalah Mirae Asset Sekuritas Indonesia. Masa penawaran awal sementara pada 14 – 21 Desember 2020 dan perkiraan pencatatan di BEI pada 15 Januari 2021. (Kontan)

Waran

No.	KODE	DESKRIPSI	EXE Price	Maturity
1	ASPI-W	WARAN SERI I ANDALAN SAKTI PRIMAINDO Tbk	130	16-Feb-23
2	AYLS-W	WARAN SERI I AGRO YASA LESTARI Tbk	150	11-Feb-21
3	BABP-W3	WARAN SERI IV BANK MNC INTERNASIONAL Tbk	100	20-Jun-23
4	BABP-W4	WARAN SERI V BANK MNC INTERNASIONAL Tbk	50	2-Dec-22
5	BACA-W2	WARAN SERI III BANK CAPITAL INDONESIA Tbk	102	1-Dec-22
6	BAPI-W	WARAN SERI I BHAKTI AGUNG PROPERTINDO Tbk	155	16-Sep-22
7	BBSS-W	WARAN SERI I BUMI BENOWO SUKSES SEJAHTERA Tbk	200	15-Apr-21
8	BEEF-W	WARAN SERI I ESTIKA TATA TIARA Tbk	550	8-Jan-21
9	BESS-W	WARAN SERI I BATULICIN NUSANTARA MARITIM Tbk	126	9-Mar-23
10	BIPI-W	WARAN SERI II ASTRINDO NUSANTARA INFRASTRUKTUR Tbk	125	8-Jul-22
11	BRPT-W	WARAN SERI I BARITO PACIFIC Tbk	466	3-Jun-21
12	BSIM-W3	WARAN SERI III BANK SINARMAS Tbk	625	12-May-21
13	BULL-W2	WARAN SERI IV BUANA LINTAS LAUTAN Tbk	220	30-Jun-22
14	CAKK-W	WARAN SERI I CAHAYAPUTRA ASA KERAMIK Tbk	188	30-Oct-20
15	CASA-W	WARAN SERI I CAPITAL FINANCIAL INDONESIA Tbk	135	19-Jul-21
16	CASH-W	WARAN SERI I CASHLEZ WORLDWIDE INDONESIA Tbk	500	3-May-21
17	CITY-W	WARAN SERI I NATURA CITY DEVELOPMENTS Tbk	150	27-Sep-21
18	COCO-W	WARAN SERI I WAHANA INTERFOOD NUSANTARA Tbk	400	18-Mar-22
19	CPRI-W	WARAN SERI I CAPRI NUSA SATU PROPERTI Tbk	150	11-Apr-22
20	DADA-W	WARAN SERI I DIAMOND CITRA PROPERTINDO Tbk	127	14-Feb-23
21	DEAL-W	WARAN SERI I DEWATA FREIGHTINTERNATIONAL Tbk	187	8-Nov-21
22	DFAM-W	WARAN SERI I DAFAM PROPERTY INDONESIA Tbk	143	26-Apr-21
23	DWGL-W	WARAN SERI I DWI GUNA LAKSANA Tbk	187	12-Dec-22
24	EAST-W	WARAN SERI I EASTPARC HOTEL Tbk	190	8-Jul-22
25	ESIP-W	WARAN SERI I SINERGI INTI PLASTINDO Tbk	240	12-Nov-21
26	FITT-W	WARAN SERI I HOTEL FITRA INTERNATIONAL Tbk	138	10-Jun-22
27	FREN-W	WARAN SERI II SMARTFREN TELECOM Tbk	100	22-Nov-21
28	HELI-W	WARAN SERI I JAYA TRISHINDO Tbk	400	27-Mar-21
29	HOKI-W	WARAN SERI I BUYUNG POETRA SEMBADA Tbk	355	22-Dec-20
30	IBFN-W	WARAN SERI I INTAN BARUPRANA FINANCE Tbk	475	11-Oct-21
31	INDO-W	WARAN SERI I ROYALINDO INVESTA WIJAYA Tbk	110	13-Jan-25
32	INPC-W	WARAN SERI I BANK ARTHA GRAHA INTERNASIONAL Tbk	111	7-Dec-21
33	IPTV-W	WARAN SERI I MNC VISION NETWORKS Tbk	288	8-Jul-21
34	ITMA-W	WARAN SERI I SUMBER ENERGI ANDALAN Tbk	800	12-Oct-22
35	JAYA-W	WARAN SERI I ARMADA BERJAYA TRANS Tbk	680	19-Feb-21
36	KBAG-W	WARAN SERI I KARYA BERSAMA ANUGERAH Tbk	125	6-Apr-23
37	KIOS-W	WARAN SERI I KIOSON KOMERSIAL INDONESIA Tbk	375	2-Oct-20
38	KOTA-W	WARAN SERI I DMS PROPERTINDO Tbk	250	8-Jul-22
39	KPAS-W	WARAN SERI I COTTONINDO ARIESTA Tbk	260	1-Oct-21
40	MAMI-W	WARAN SERI I MAS MURNI INDONESIA Tbk	130	17-Jun-22
41	MEDC-W	WARAN SERI I MEDCO ENERGI INTERNASIONAL Tbk	675	11-Dec-20
42	NASA-W	WARAN SERI I AYANA LAND INTERNATIONAL Tbk	105	7-Aug-20
43	NATO-W	WARAN SERI I NUSANTARA PROPERTI INTERNASIONAL Tbk	108	18-Jan-22
44	NUSA-W	WARAN SERI I SINERGI MEGAH INTERNUSA Tbk	160	10-Jul-20
45	NZIA-W	WARAN SERI I NUSANTARA ALMAZIA Tbk	680	23-Sep-20
46	POLA-W	WARAN SERI I POOL ADVISTA FINANCE Tbk	168	16-Nov-23
47	POSA-W	WARAN SERI I BLISS PROPERTI INDONESIA Tbk	155	10-May-21
48	PRIM-W	WARAN SERI I ROYAL PRIMA Tbk	625	14-May-21
49	PURA-W	WARAN SERI I PUTRA RAJAWALI KENCANA Tbk	106	26-Jan-23
50	PURE-W	WARAN SERI I TRINITAN METALS AND MINERALS Tbk	360	9-Apr-21
51	REAL-W	WARAN SERI I REPOWER ASIA INDONESIA Tbk	105	4-Dec-20
52	SBAT-W	WARAN SERI I SEJAHTERA BINTANG ABADI TEXTILE Tbk	120	7-Apr-23
53	SINI-W	WARAN SERI I SINGARAJA PUTRA Tbk	115	7-Nov-22
54	SMKL-W	WARAN SERI I SATYAMITRA KEMAS LESTARI Tbk	400	11-Jul-22
55	SOFA-W	WARAN SERI I BOSTON FURNITURE INDUSTRIES Tbk	100	6-Jul-21
56	SOSS-W	WARAN SERI I SHIELD ON SERVICE Tbk	340	6-Nov-23
57	SOTS-W	WARAN SERI I SATRIA MEGA KENCANA Tbk	600	7-Dec-23
58	TAMA-W	WARAN SERI I LANCARTAMA SEJATI Tbk	288	10-Feb-23
59	TRAM-W	WARAN SERI II TRADA ALAM MINERA Tbk	155	16-Dec-20
60	TRIN-W	WARAN SERI I PERINTIS TRINITI PROPERTI Tbk	380	13-Jan-23
61	TRIS-W	WARAN SERI I TRISULA INTERNATIONAL Tbk	400	5-Dec-22
62	URBN-W	WARAN SERI I URBAN JAKARTA PROPERTINDO Tbk	2.5	10-Dec-21
63	VINS-W	WARAN SERI I VICTORIA INSURANCE Tbk	110	25-Sep-20
64	YELO-W	WARAN SERI I YELOOO INTEGRA DATANET Tbk	500	29-Oct-21

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