

MARKET NEWS

Indeks pada perdagangan kemarin akhirnya ditutup menguat setelah pada awal sesi mengalami tekanan jual akibat melemahnya saham-saham karena ex-date dividend seperti UNTR dan ASII. Namun demikian, indeks kembali rebound menyusul aksi beli yang terjadi pada saham-saham seperti HMSM, BBCA, FREN, INKP, ICBP, BMRI yang berhasil mengeliminir pelemahan di saham TLKM, UNVR, UNTR, ASII, BRPT. Indeks akhirnya menguat +24.81 poin ditutup pada level 6425.9 dengan nilai transaksi mencapai Rp6.1 triliun. Secara umum, sentimen pasar masih didominasi oleh laporan kinerja emiten 1Q19 dan pembagian dividen dari laba bersih 2018. Saham WIKA kemarin menguat signifikan karena respon positif investor terhadap kinerja laba 1Q19 yang meningkat cukup signifikan. Menguatnya saham WIKA juga memberikan sentimen positif terhadap saham-saham sektor sejenis.

Indeks Dow Jones dan Nasdaq pada perdagangan semalam ditutup menguat tipis masing masing +0.04% dan +0.19%. Pergerakan indeks global yang cenderung flat tersebut mengindikasikan bahwa indeks sedang melakukan konsolidasi didukung oleh sentimen laporan kinerja emiten AS yang mixed. Selain itu, pelaku pasar global juga menunggu laporan kinerja dari emiten big caps seperti Apple Inc, General electric dan Qualcomm. Faktor indeks global yang masih didominasi oleh kinerja emiten diperkirakan pengaruhnya cenderung netral terhadap indeks BEI hari ini. Faktor politik dalam negeri diperkirakan masih akan mendominasi sentimen pasar dalam beberapa minggu ke depan. Hasil quick count KPU yang mencatat suara masuk sudah mencapai 54% dimana Capres Jokowi - Makruf masih unggul dengan perolehan suara sebanyak 56.19% dan Prabowo - Sandi 43.81%.

Aspek teknikal, indeks pada perdagangan hari ini diperkirakan dapat melanjutkan penguatan setelah pada perdagangan hari kemarin berhasil membentuk candlestick bullish. Harga diperkirakan dapat menguji garis MA-20harganya. Range indeks pada hari ini diperkirakan akan bergerak dalam rentang 6350-6490.

WHAT'S IN THE PACK

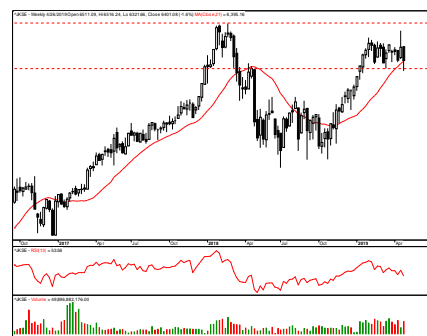
TOWER – BUY

Pergerakan indikator terlihat positif sehingga aksi beli dapat dilakukan dilevel Rp740 dengan target keuntungan dilevel Rp800.

ISAT – BUY

Harga melakukan rebound sehingga aksi beli dapat dilakukan dilevel Rp2,620 dengan target keuntungan dilevel Rp2,860.

PRICE CHART



KEY INDICES

	Prev Close	Chg (%)	YTD (%)
MSCI Indonesia	7,308.4	7.4	0.1
MSCI Asia-Ex Japan	678.2	5.0	0.7
KLCI	1,637.4	(1.0)	(0.1)
FSSTI	3,407.0	50.1	1.5
SET	1,666.7	(0.5)	(0.0)
Hang Seng	29,892.8	287.8	1.0
Nikkei	22,258.7	-	-
Shanghai Comp	3,062.5	(23.9)	(0.8)
Dow Jones	26,554.4	11.1	0.0

Source: Bloomberg

TOP VOLUME

Stock	Price (Rp)	Chg (%)	Vol ('000)
Trada Alam Minera	109	0.0	993,288
Bumi Resources	129	4.9	603,341
Inti Agri Resources	100	9.9	136,288
Energi Mega	63	5.0	106,412
Bank Rakyat Indonesia	4,340	0.2	76,917

TOP GAINERS

Stock	Price (Rp)	Chg (%)	Vol ('000)
Inti Agri Resources	100	9.9	136,288
Indah Kiat	7,400	7.6	6,792
Wijaya Karya	2,470	5.1	47,572
Energi Mega	63	5.0	106,412
Bumi Resources	129	4.9	603,341

TOP LOSERS

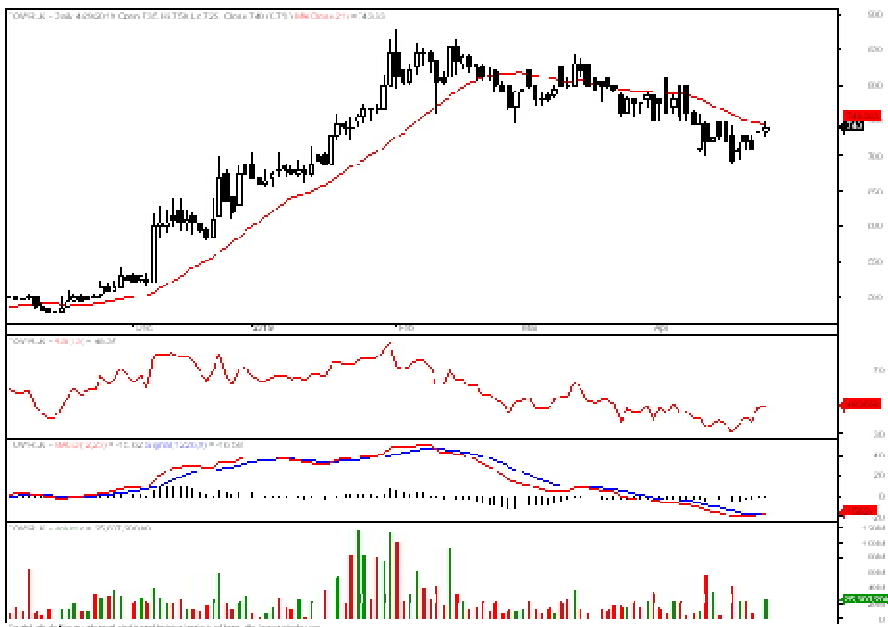
Stock	Price (Rp)	Chg (%)	Vol ('000)
Sampoerna Agro	2,350	(5.2)	25
Bank Mega	5,550	(4.3)	0.1
Enseval PM	2,290	(4.2)	1
Barito Pacific	4,010	(2.7)	38,859
Panin Financial	390	(2.5)	30,870

COMMODITY TREND

	Closing	Chg (%)
Crude Oil NYMEX (US\$/bbl)	63.50	0.3
Coal Fut Newc (US\$/tonne)	86.90	(0.1)
Nickel 3M LME	12,410	(0.1)
Tin 3M LME	19,655	(1.4)
Gold SPOT (US\$/oz)	1,281	0.0
CPO Fut Msia (MYR/tonne)	1,997	(0.8)

Source: Bloomberg

TRADERS' CORNER



Sarana Menara Nusantara (TOWR IJ)

Technical buy with 8% potential return

Resistance : Rp770 & Rp810

Support : Rp740 & Rp690

Stop Loss : Rp720

Pergerakan harga saham TOWR pada perdagangan hari kemarin ditutup datar namun demikian harga diperkirakan dapat melakukan penguatannya pada perdagangan hari ini didukung oleh pergerakan indikator MACD yang sudah memberikan signal "golden cross" serta indikator RSI yang juga bersiap kembali ke atas level 50. Aksi beli dapat dilakukan dilevel Rp740 dengan target keuntungan dilevel Rp800.



Indosat (ISAT IJ)

Technical buy with 9% potential return

Resistance : Rp2,860 & Rp3,000

Support : Rp2,450 & Rp2,280

Stop Loss : Rp2,580

Pergerakan harga saham ISAT pada perdagangan hari kemain berhasil melakukan rebound yang disertai dengan pembentukan candlestick bullish dan juga berhasil ditutup diatas garis mMA-20harinya. Pergerakan indikator MACD juga memberikan signal positif berupa golden cross dan RSI yang bersiap kembali ke atas level 50. Aksi beli dapat dilakukan dilevel Rp2,620 dengan target keuntungan dilevel Rp2,860.

CORPORATE NEWS

Lippo Karawaci (LPKR): Perseroan telah menyelesaikan penjualan 40% saham di Yoma Siloam Hospital Pun Hlaing Limited dan 35% sahamnya di Pub Hlaing International Hospital Limited senilai US\$19.5 juta. Dana hasil penjualan saham tersebut akan digunakan untuk menambah modal kerja Perseroan dan anak perusahaan. (Investor Daily)

Matahari Putra Prima (MPPA): Perseroan menargetkan akan membuka 7 gerai supermarket pada tahun ini dan terus berupaya mengurangi eksposur dibisnis wholesale untuk meningkatkan margin laba. Perseroan akan membuka gerai hyfresh dengan luas gerai sekitar 1000 – 1500 meter persegi. Hyfresh mengutamakan penjualan bahan makanan dengan harga kompetitif. (Investor Daily)

Link Net (LINK): Perseroan akan membagikan dividen tunai sebesar Rp232.03 per saham dengan cum dividen di pasar reguler pada tanggal 7 Mei 2019. (Investor Daily)

Bank Mandiri (BMRI): Pendapatan bunga bersih 1Q19 naik 9.1% menjadi Rp14.38 triliun vs 1Q18 sebesar Rp13.18 triliun. Laba bersih 1Q19 naik 23.3% menjadi Rp7.23 triliun vs 1Q18 sebesar Rp5.86 triliun. (Bisnis Indonesia)

Bank Jatim (BJTM): Perseroan akan membagikan dividen tunai sebesar Rp45.61 per saham dengan cum dividen di pasar reguler pada tanggal 7 Mei 2019. (Bisnis Indonesia)

Wijaya Karya (WIKA): Pendapatan 1Q19 naik 4%yoy menjadi Rp6.5 triliun vs 1Q18 sebesar Rp6.3 triliun. Laba bersih 1Q19 naik 51.2% menjadi Rp258.9 miliar vs 1Q18 sebesar Rp171.22 miliar. (Bloomberg)

Bank Bukopin (BBKP): Pendapatan bunga bersih 1Q19 turun 36.8% menjadi Rp486.77 miliar vs 1Q18 sebesar Rp770.66 miliar. Laba bersih 1Q19 turun 56.7% menjadi Rp54.7 miliar vs 1Q18 sebesar Rp126.6 miliar. (Kontan)

Waran

No.	Waran	Kode	EXE_Price	Maturity
1	WARAN SERI BUANA LISTYA TAMA Tbk	BULL-W	170	22-M ei-14
2	WARAN SERI KRESNA GRAHA SEKURINDO Tbk	KREN-W	180	08-Jul-14
3	WARAN SERI POOL ADVISTA INDONESIA Tbk	POOL-W	262	11-Jul-14
4	WARAN SERI STAR PETROCHEM Tbk	STAR-W	102	13-Jul-14
5	WARAN SERI CLIPAN FINANCE INDONESIA Tbk	CFIN-W 5	450	06-Okt-14
6	WARAN SERI ASURANSI MULTIARTHA GUNA Tbk	AMA G-W 2	175	09-Okt-14
7	WARAN SERI PANIN FINANCIAL Tbk	PNLF-W 5	130	07-Nov-14
8	WARAN SERI CENTRAL OMEGARESOURCES Tbk	DKFT-W	250	05-Des-14
9	WARAN SERI EUREKA PRIMA JAKARTA Tbk	LCGP-W	0	10-Nov-14
10	WARAN SERI INOVISI INFRA COM Tbk	INVS-W	165	08-M ei-15
11	WARAN SERI BEKASI FAJAR INDUSTRIAL ESTATE Tbk	BEST-W	200	10-Apr-15
12	Waran Seri Gadang Development Tbk	GAMA-W	105	16-Jul-15
13	WARAN SERI NIRVANA DEVELOPMENT Tbk	NIRO-W	110	11-Sep-15
14	WARAN SERI BANK SINARMAS Tbk	BSIM-W	149	11-Des-15
15	WARAN SERI SUGIH ENERGY Tbk	SUGI-W	100	21-M ei-15
16	Waran Seri Bank WIndu Kentjana International Tbk	MCO R-W	200	10-Jul-15
17	WARAN SERI SOLUSI TUNAS PRATAMA Tbk	SUPR-W	4800	28-Agust-15
18	WARAN SERI MOBILE TELECOM Tbk	FREN-W	1000	05-Jan-16
19	WARAN SERI NUSA RAYA CIPTA Tbk	NRCA-W	1.050	27-Jun-16
20	WARAN SERI BANK VICTORIA INTERNATIONAL Tbk	BVIC-W 3	100	01-Jul-16
21	WARAN SERI VICTORIA INVESTAMA Tbk	VICO-W	125	08-Jul-16
22	WARAN SERI PANORAMA TRANSPORTASI Tbk	WEHA-W	175	12-Jul-16
23	WARAN SERI MULTI AGRO GEMILANG PLANTATION Tbk	MAGP-W	160	15-Jul-16
24	WARAN SERI BANK WINDU KENTJANA INTERNATIONAL Tbk	MCO R-W 2	190	02-Des-16
25	WARAN SERI TIPHONE MOBILE INDONESIA Tbk	TELE-W	310	10-Jan-17
26	WARAN SERI ASURANSI MITRA MAPARYA Tbk	ASMI-W	360	13-Jan-17
27	WARAN SERI BANK PANIN SYARIAH Tbk	PNBS-W	110	14-Jan-17
28	WARAN SERI BANK SINARMAS TBK	BSIM-W 2	250	29-Jun-17
29	Waran Seri Trisula International Tbk	TRIS-W	300	28-Jun-17
30	Waran Seri Trj Banyan Tirta Tbk	ALTO-W	260	07-Jul-17
31	Waran Seri III Bhuwana Indah Permai Tbk	BIPP-W	100	13-Des-17
32	WARAN SERI SARASWATI GRIYA LESTARI Tbk	HOTL-W	220	09-Jan-18
33	WARAN SERI BANK CAPITAL INDONESIA Tbk	BACA-W	100	08-Okt-18
34	WARAN SERI ARPENIPRATAMA OCEANLINE Tbk	APOL-W	120	28-Jun-22

Head Office

UOB Plaza, Thamrin Nine Lt. 36
 Jl. M.H. Thamrin Kav. 8-10
 Jakarta 10230
 Hunting : (62 - 21) 299 33 888
 Hotline : (62 - 21) 299 33 999
 Marketing : (62 - 21) 299 33 993
 Fax : (62 - 21) 2300 238, 2300 317, 2300318, 31907608

Pluit

Jl. Pluit Sakti Raya
 No. 42A Blok E. No. 26
 Pluit, Jakarta
 Telp: (021) 6667 8420
 Fax: (021) 6667 8423

Surabaya

Graha Pacific Lantai 8
 Jl. Basuki Rahmad No. 87-91
 Surabaya 60271
 Hunting: (031) 289 54 888
 Hotline: (031) 289 54 889
 Fax: (031) 5350 422

Palembang

Kantor Perwakilan BEI
 Jl. Angkatan 45, No. 13-14, RT0014/RW004,
 Kel. Demang Lebar Daun, Kec. Ilir Barat I
 Palembang
 Telp: 0711-5734896
 0711-5734378
 0711-5649258

Kebun Jeruk

Komplek Ruko Prisma
 Kedoya Plaza Blok D/24
 Jl. Prisma Raya Kel. Kebon Jeruk
 Kec. Kebon Jeruk, Jakarta Barat
 Telp: (021) 5367 0580
 Fax: (021) 5367 0709

Surabaya

Jl. Indragiri 12 - 18
 Surabaya
 Telp: 031 - 5621999
 Fax: 031 - 5630331

Palembang

STIE Multi Data Palembang
 Jl. Rajawali No. 14
 Palembang 30113

Kelapa Gading

The Grand Arteri Gading
 Jl. Arteri Gading Blok E-1 No. 9 RT 9 RW 26
 Kel. Pegangsaan Dua, Jakarta 14250
 Telp: (021) 22458990
 (021) 22458001

Surabaya

Universitas Naretama Surabaya
 Jl. Arief Rachman Hakim 51
 Surabaya 60117
 Telp: 031 - 5927742
 Fax: 031 - 5931213

Solo

Jl. Dr. Cipto Mangunkusumo No. 9
 Solo 57141
 Telp: 0271 - 725079

Bandengan

Komplek Ruko Bandengan Megah
 Jl. Bandengan Utara Kav. 81 Blok A1
 Jakarta Utara
 Telp: 021 - 66674959
 Fax : 021 - 66674960

Semarang

Ruko Metro Plaza Blok B5
 Jl. Mataram 970 - Semarang Selatan
 Semarang - Jawa Tengah
 Telp:(024) 864 59 688
 Hotline: (024) 864 59 699
 Fax: (024) 354 2149

Surakarta

Universitas Islam Batik Surakarta
 Jl. KH. Agus Salim No. 10
 Kantor Perwakilan Bursa Efek Solo
 Graha Prioritas Solo
 Jl. Slamet Riyadi 302-304
 Surakarta

Bandung

Jl. Buah Batu No. 92A
 Bandung
 Telp: 022 - 7331644
 Fax : 022 - 733 1645

Bali

Jl. Tukad Batanghari No. 44
 Rukan No. 1 Denpasar
 Telp: (0361) 472 3274
 Fax: (0361) 472 3212

Pekalongan

Universitas Pekalongan
 Jl. Sriwijaya No. 3
 Pekalongan 51111

Jambi

Jl. Raden Mattaher No. 15A
 Pasar Jambi 36111
 Telp: 0741 - 24180

Medan

Jl. Guru Patimpus No. 1-S
 Kecamatan Medan Barat, Kelurahan Kesawan
 Medan 20111
 Hunting: (061) 4564 528
 Fax: (061) 4564 529

Malang

STIE Asia Malang
 Jl. Soekarno Hatta Rembuku Sari 1A
 Malang
 Telp: 0341 - 414828
 Fax: 0341 - 414829

Puri Indah

Puri Indah Financial Tower
 Jl. Puri Lkr. Dalam, Jl. Puri Indah Raya Blok T
 No. 8 RT 1/RW 2, Kembangan Selatan -
 Jakarta Barat
 Telp : (021) 2258 7925

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