

MARKET NEWS

Indeks pada perdagangan kemarin menguat sebesar -17.26 poin ditutup pada level 6326.21 dengan nilai transaksi mencapai Rp7.9 triliun. Pergerakan indeks yang positif dipicu oleh membaiknya sentimen global dengan dilanjutkannya kembali perundingan perang dagang antara AS-China. Sementara itu, nilai tukar Rupiah terhadap US\$ Dollar juga menguat ke sekitar Rp14,070/US\$ pada perdagangan sore kemarin. Hampir semua sektor mengalami penguatan kecuali sektor indeks industri lain-lain, sektor property, dan finansial. Saham-saham yang memberikan kontribusi positif antara lain UNTR, TLKM, UNVR, HMSP, CPIN, ADRO, GGRM, dan BBCA.

Bursa AS pada perdagangan kemarin malam ditutup bervariasi dengan Dow Jones menguat terbatas sedangkan Nasdaq ditutup sedikit terkoreksi. Indeks tersebut mengalami konsolidasi setelah bursa AS menguat sejak minggu lalu. Minimnya sentimen penggerak indeks juga menjadi penyebab bursa AS bergerak relatif datar dengan volume yang rendah. Para pelaku pasar juga masih 'wait and see' menunggu signal selanjutnya dari The Fed setelah data ekonomi AS terakhir menunjukkan angka yang mengecewakan. Indeks Dow Jones ditutup menguat sebesar +38.05 poin sedangkan Nasdaq ditutup melemah sebesar -15.64 poin. Sementara itu, bursa di kawasan regional dibuka mixed pagi ini dan diperkirakan akan netral pengaruhnya terhadap pergerakan indeks BEI pada hari ini.

Aspek teknikal, indeks pada perdagangan hari ini diperkirakan masih akan bergerak dalam trend netral sampai dengan menguat terbatas. Indikator volatilitas terlihat terus menurun dan sesuai dengan trend konsolidasi yang sedang berlangsung. Range pergerakan indeks untuk hari ini diperkirakan akan berada dalam kisaran 6265-6335.

WHAT'S IN THE PACK

JPFA – BUY

Harga mengalami rebound sehingga aksi beli dapat dilakukan di level Rp1,610 dengan target keuntungan di level Rp1,700.

HMSP – BUY

Harga membentuk candlestick bullish sehingga aksi beli dapat dilakukan di level Rp2,730 dengan target keuntungan di level Rp2,940.

PRICE CHART



KEY INDICES

	Prev Close	Chg (%)	YTD (%)
MSCI Indonesia	7,130.7	5.4	0.1
MSCI Asia-Ex Japan	625.5	2.1	0.3
KLCI	1,604.5	-	-
FSSTI	3,146.3	1.8	0.1
SET	1,671.2	1.2	0.1
Hang Seng	26,681.4	(9.4)	(0.0)
Nikkei	21,318.4	118.8	0.6
Shanghai Comp	3,024.7	25.1	0.8
Dow Jones	26,835.5	38.0	0.1

Source: Bloomberg

TOP VOLUME

Stock	Price (Rp)	Chg (%)	Vol ('000)
Trada Alam Minera	114	6.5	1,369,229
Bumi Resources	95	2.2	411,746
Adaro Energy	1,415	6.0	254,376
Aneka Tambang	1,120	4.2	153,117
Delta Dunia	378	8.0	138,559

TOP GAINERS

Stock	Price (Rp)	Chg (%)	Vol ('000)
Delta Dunia	378	8.0	138,559
United Tractors	23,300	8.0	10,140
Trada Alam Minera	114	6.5	1,369,229
Adaro Energy	1,415	6.0	254,376
Charoen Pokphand	5,075	5.5	9,286

TOP LOSERS

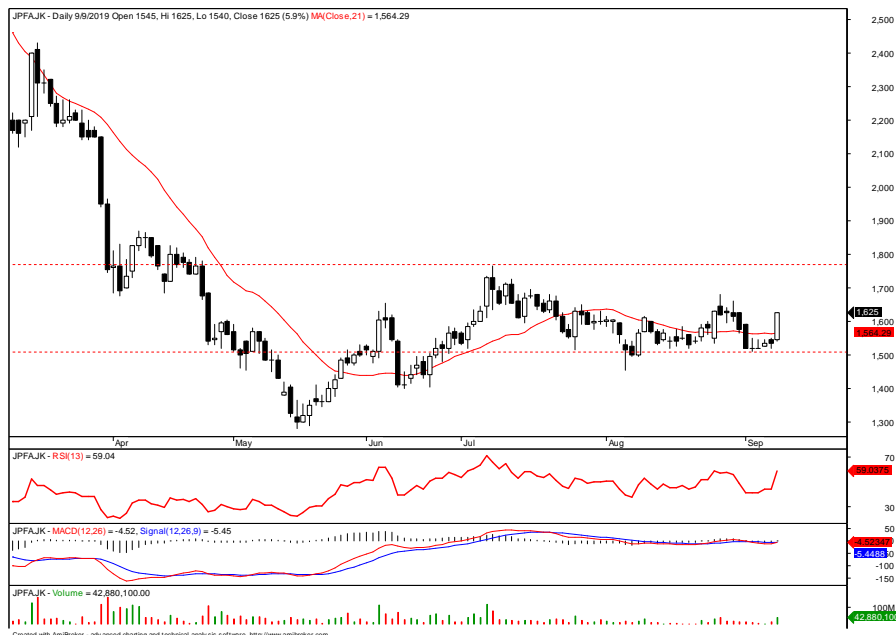
Stock	Price (Rp)	Chg (%)	Vol ('000)
Jaya Konstruksi	525	(2.8)	0.1
Bank Danamon	4,650	(2.5)	3,406
Bank Rakyat Indonesia	4,170	(2.3)	68,318
Barito Pacific	1,050	(2.3)	61,860
Astra Otoparts	1,310	(2.2)	2,975

COMMODITY TREND

	Closing	Chg (%)
Crude Oil NYMEX (US\$/bbl)	57.85	2.4
Coal Fut Newc (US\$/tonne)	65.55	(1.1)
Nickel 3M LME	18,050	2.1
Tin 3M LME	17,300	(0.4)
Gold SPOT (US\$/oz)	1,510	0.2
CPO Fut Msia (MYR/tonne)	2,116	0.0

Source: Bloomberg

TRADERS' CORNER



Japfa Comfeed (JPFA IJ)

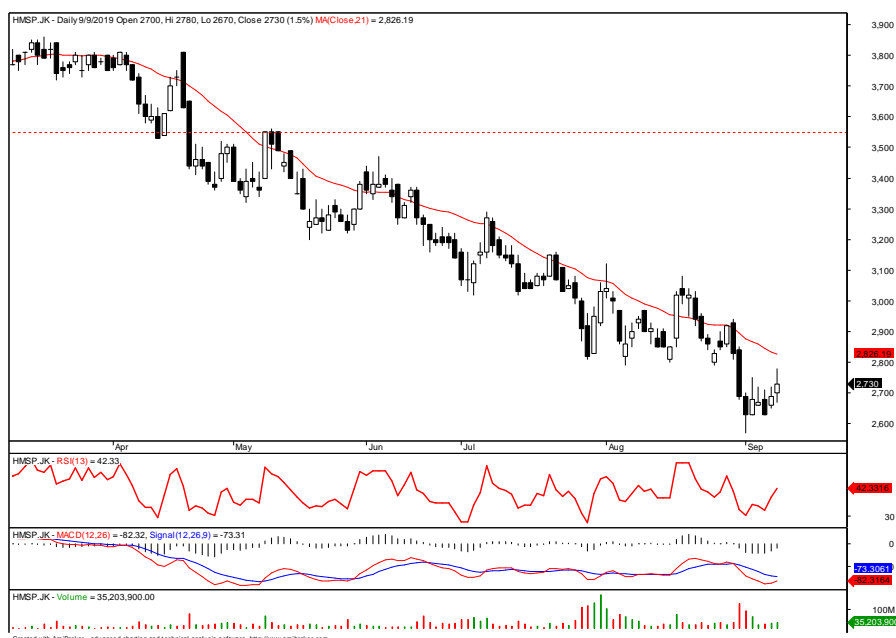
Technical buy with 7% potential return

Resistance : Rp1,680 & Rp1,765

Support : Rp1,510 & Rp1,455

Stop Loss : Rp1,585

Harga saham JPFA pada perdagangan kemarin mengalami rebound dengan membentuk candlestick bullish. Harga mengalami rebound dari level supportnya sehingga penguatan lanjutan diperkirakan masih berpotensi untuk berlanjut pada hari ini. Pergerakan indikator juga terlihat semakin positif dengan RSI sudah kembali ke atas level tengahnya. Aksi beli dapat dilakukan di level Rp1,610 dengan target keuntungan di level Rp1,700.



HM Sampoerna (HMSP IJ)

Technical buy with 7% potential return

Resistance : Rp2,790 & Rp2,940

Support : Rp2,670 & Rp2,570

Stop Loss : Rp2,690

Pergerakan harga saham HMSP pada perdagangan kemarin ditutup menguat dan membentuk candlestick bullish. Harga diperkirakan akan menguji level resistance di Rp2,790 dan penembusan level tersebut akan memicu penguatan lebih lanjut. Pergerakan indikator juga terlihat semakin baik dengan RSI bergerak naik menuju level tengahnya dan MACD bergerak untuk membentuk signal *golden cross*. Aksi beli dapat dilakukan di level Rp2,730 dengan target keuntungan di level Rp2,940.

CORPORATE NEWS

Citra Putra Realty (CLAY): Perseroan berencana membangun rumah sakit dengan investasi senilai Rp633 miliar pada tahun ini. Perseroan menggunakan fasilitas kredit investasi senilai Rp408 miliar dari BRI sedangkan sisanya menggunakan dana hasil IPO. Rumah sakit tersebut akan dibangun di lahan seluas 8.500 m² di Pontianak dengan kapasitas 285 tempat tidur dan diperkirakan beroperasi pada 2021. (Bisnis Indonesia)

Kimia Farma (KAEF): Perseroan berencana menambah gerai di Kalimantan Timur untuk menggarap potensi pasar di lokasi calon ibukota baru. Saat ini perseroan telah memiliki sekitar 30 gerai ritel di Balikpapan dan tahun depan akan ditambah jumlahnya menjadi 40 gerai ritel. Selain itu, perseroan juga berencana melakukan akuisisi terhadap dua rumah sakit dengan alokasi dana sebesar Rp1 triliun. (Bisnis Indonesia)

Mitra Pinasthika Mustika (MPMX): Perseroan merealisasikan penggunaan belanja modal sebesar Rp230 miliar hingga akhir Juni 2019 untuk membeli kendaraan baru bagi anak usahanya, MPM Rent. Perseroan mengalokasikan dana belanja modal sebesar Rp600 miliar hingga Rp700 miliar pada tahun ini. (Kontan)

Modernland Realty (MDLN): Perseroan akan meningkatkan penjualan produk kavling residensial dan apartemen baru untuk mengejar target *marketing sales* sebesar Rp4.38 triliun pada tahun ini. Perseroan melakukan *launching* Modernland Cilejit pada Juli lalu dan akan ada Cleon Park Apartment di semester II/2019. Perseroan telah membukukan *marketing sales* sebesar Rp1.9 triliun di semester I/2019. (Kontan)

Surya Semesta Internusa (SSIA): Perseroan meraih fasilitas pinjaman dari anak usahanya, PT TCP Internusa senilai Rp220 miliar dengan tenor setahun dan bunga 10% per tahun. Pinjaman tersebut memiliki fleksibilitas untuk dapat dicairkan sewaktu-waktu. (Investor Daily)

Waran

No.	Waran	Kode	EXE_Price	Maturity
1	WARAN SERI I BUANA LISTYA TAMA Tbk	BULL-W	170	22-M ei-14
2	WARAN SERI II KRESNA GRAHA SEKURINDO Tbk	KREN-W	180	08-Jul-14
3	WARAN SERI I POOL ADVISTA INDONESIA Tbk	POOL-W	262	11-Jul-14
4	WARAN SERI I STAR PETROCHEM Tbk	STAR-W	102	13-Jul-14
5	WARAN SERI V CLIPAN FINANCE INDONESIA Tbk	CFIN-W5	450	06-Okt-14
6	WARAN SERI II ASURANSI MULTI ARTHA GUNA Tbk	AMAG-W2	175	09-Okt-14
7	WARAN SERI V PANIN FINANCIAL Tbk	PNLF-W5	130	07-Nov-14
8	WARAN SERI I CENTRAL OMEGA RESOURCES Tbk	DKFT-W	250	05-Dec-14
9	WARAN SERI I EUREKA PRIMA JAKARTA Tbk	LCGP-W	0	10-Nov-14
10	WARAN SERI I INOVISI INFRACOM Tbk	INVS-W	165	08-M ei-15
11	WARAN SERI I BEKASI FAJAR INDUSTRIAL ESTATE Tbk	BEST-W	200	10-Apr-15
12	Waran Seri I Gading Development Tbk	GAMA-W	105	16-Jul-15
13	WARAN SERI I NIRVANA DEVELOPMENT Tbk	NIRO-W	110	11-Sep-15
14	WARAN SERI I BANK SINARMAS Tbk	BSIM-W	149	11-Dec-15
15	WARAN SERI II SUGIH ENERGY Tbk	SUGI-W	100	21-M ei-15
16	Waran Seri I Bank WIndu Kentjana International Tbk	MCOR-W	200	10-Jul-15
17	WARAN SERI I SOLUSI TUNAS PRATAMA Tbk	SUPR-W	4.800	28-Agust-15
18	WARAN SERI II MOBILE-BTELECOM Tbk	FREN-W	1.000	05-Jan-16
19	WARAN SERI I NUSA RAYA Cipta Tbk	NRCA-W	1.050	27-Jun-16
20	WARAN SERI VI BANK VICTORIA INTERNATIONAL Tbk	BVIC-W3	100	01-Jul-16
21	WARAN SERI I VICTORIA INVESTAMA Tbk	VICO-W	125	08-Jul-16
22	WARAN SERI II PANORAMA TRANSPORTASI Tbk	WEHA-W	175	12-Jul-16
23	WARAN SERI I MULTI AGRO GEMILANG PLANTATION Tbk	MAGP-W	160	15-Jul-16
24	WARAN SERI II BANK WINDU KENTJANA INTERNATIONAL Tbk	MCOR-W2	190	02-Dec-16
25	WARAN SERI II TIPHONE MOBILE INDONESIA Tbk	TELE-W	310	10-Jan-17
26	WARAN SERI I ASURANSI MITRA MAPARYAT Tbk	ASMI-W	360	13-Jan-17
27	WARAN SERI I BANK PANIN SYARIAH Tbk	PNBS-W	110	14-Jan-17
28	WARAN SERI II BANK SINARMAS Tbk	BSIM-W2	250	29-Jun-17
29	Waran Seri I Trisula International Tbk	TRIS-W	300	28-Jun-17
30	Waran Seri I Tri Banyan Tirta Tbk	ALTO-W	260	07-Jul-17
31	Waran Seri III Bhuanatala Indah Permai Tbk	BIPP-W	100	13-Dec-17
32	WARAN SERI I SARASWATI GRIYA LESTARI Tbk	HOTL-W	220	09-Jan-18
33	WARAN SERI II BANK CAPITAL INDONESIA Tbk	BACA-W	100	08-Okt-18
34	WARAN SERI I ARPENI PRATAMA OCEANLINE Tbk	APOL-W	120	28-Jun-22

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