

MARKET NEWS

Indeks pada perdagangan akhir pekan lalu melemah -7.33 poin ditutup pada level 6334.8 dengan nilai transaksi mencapai Rp5.5 triliun. Pergerakan indeks berfluktuasi antara teritorial positif – negatif dipicu oleh pergerakan saham-saham yang saling bergantian menguat dan melemah/konsolidasi. Pergerakan indeks tersebut disinyalir karena sentimen pasar secara umum cenderung netral sehingga investor selektif dalam melakukan transaksi dan cenderung berorientasi day trading. Pergerakan saham juga didominasi oleh sentimen sektoral dan berita korporasi serta rumor. Saham-saham yang memberikan kontribusi terbesar terhadap pelemahan indeks antara lain TPIA, ICBP, EMTK, HMSP, ADRO, INCO, dan ANTM.

Indeks global pada perdagangan jumat kemarin cenderung mixed-flat karena penguatan indeks menyusul sentimen positif hubungan perdagangan AS-China diwarnai oleh aksi profit taking. Indeks Dow Jones ditutup menguat tipis +0.14% sedangkan Indeks Nasdaq melemah -0.22%. Indeks global yang cenderung mixed tersebut diperkirakan netral pengaruhnya terhadap indeks BEI hari ini. Sementara itu harga minyak mentah dunia menguat signifikan (013%) menyusul serangan drone atas fasilitas produksi penting Aramco sehingga produksi minyaknya turun sebesar 5.7 juta barel per hari atau 50% dari total produksi. Aramco sedang berupaya memulihkan produksi minyaknya sebesar 2 juta pada hari senin ini. Faktor menguatnya harga minyak mentah dunia diperkirakan dapat memberikan dukungan terhadap saham sektor migas dan energi. Sentimen pasar yang cenderung mixed diperkirakan dapat mendorong indeks BEI untuk kembali melakukan konsolidasi. Investor sebaiknya tetap selektif dalam melakukan transaksi day trade mengingat pergerakan saham cenderung mixed dan berfluktuasi.

Aspek teknikal, indeks pada perdagangan hari ini diperkirakan akan kembali melemah terbatas. Indeks yang pada perdagangan jumat kemarin membentuk candlestick bearish diperkirakan akan kembali mengulangi pola yang sama. Range pergerakan indeks untuk hari ini diperkirakan akan berada dalam kisaran 6290-6380. Sedangkan untuk minggu ini indeks diperkirakan akan bergerak relatif netral dan akan terus konsolidasi setelah pada minggu lalu membentuk pola doji. Range pergerakan indeks untuk minggu ini diperkirakan akan berada di kisaran 6200-6460.

WHAT'S IN THE PACK

WIKA – BUY

Harga diperkirakan dapat menguat sehingga aksi beli dapat dilakukan di level Rp2,100 dengan target keuntungan di level Rp2,250.

UNVR – BUY

Harga membentuk candlestick bullish sehingga aksi beli dapat dilakukan di level Rp46,500 dengan target keuntungan di level Rp48,500.

PRICE CHART



KEY INDICES

	Prev Close	Chg (%)	YTD (%)
MSCI Indonesia	7,143.5	5.8	0.1
MSCI Asia-Ex Japan	635.8	3.7	0.6
KLCI	1,601.3	0.3	0.0
FSSTI	3,211.5	16.5	0.5
SET	1,662.0	1.3	0.1
Hang Seng	27,352.7	265.1	1.0
Nikkei	21,988.3	228.7	1.0
Shanghai Comp	3,031.2	-	-
Dow Jones	27,219.5	37.1	0.1

Source: Bloomberg

TOP VOLUME

Stock	Price (Rp)	Chg (%)	Vol ('000)
Trada Alam Minera	112	0.0	991,269
MNC Investama	79	8.2	348,604
Bumi Resources	96	(1.0)	202,287
Aneka Tambang	1,070	(4.5)	128,242
Global Mediacom	376	3.9	121,698

TOP GAINERS

Stock	Price (Rp)	Chg (%)	Vol ('000)
MNC Investama	79	8.2	348,604
Energi Mega	61	5.2	77,189
Global Mediacom	376	3.9	121,698
Ace Hardware	1,790	3.8	12,650
London Sumatra	1,195	3.0	3,311

TOP LOSERS

Stock	Price (Rp)	Chg (%)	Vol ('000)
Indo Tambangraya	13,350	(5.2)	1,943
Matahari PP	180	(4.8)	3,692
Aneka Tambang	1,070	(4.5)	128,242
Vale Indonesia	3,680	(4.4)	28,014
Chandra Asri	8,900	(4.3)	14,193

COMMODITY TREND

	Closing	Chg (%)
Crude Oil NYMEX (US\$/bbl)	54.85	(0.4)
Coal Fut Newc (US\$/tonne)	65.70	0.3
Nickel 3M LME	17,750	(1.3)
Tin 3M LME	16,475	(3.8)
Gold SPOT (US\$/oz)	1,505	0.2
CPO Fut Msia (MYR/tonne)	2,105	0.0

Source: Bloomberg

TRADERS' CORNER

Wijaya Karya (WIKAJI)

Technical buy with 6% potential return

Resistance : Rp2,180 & Rp2,250

Support : Rp2,020 & Rp1,920

Stop Loss : Rp2,070

Pergerakan harga saham WIKA terlihat berada dalam jalur trend penguatan dan pada perdagangan Jumat kemarin ditutup menguat dengan membentuk candlestick bullish. Harga diperkirakan dapat terus menguat dan menguji level resistance di Rp2,180 dan Rp2,250. Pergerakan indikator RSI juga terus bergerak naik mendekati level tengahnya dan MACD baru saja membentuk signal *golden cross*. Aksi beli dapat dilakukan di level Rp2,100 dengan target keuntungan di level Rp2,250.



Unilever Indonesia (UNVR IJ)

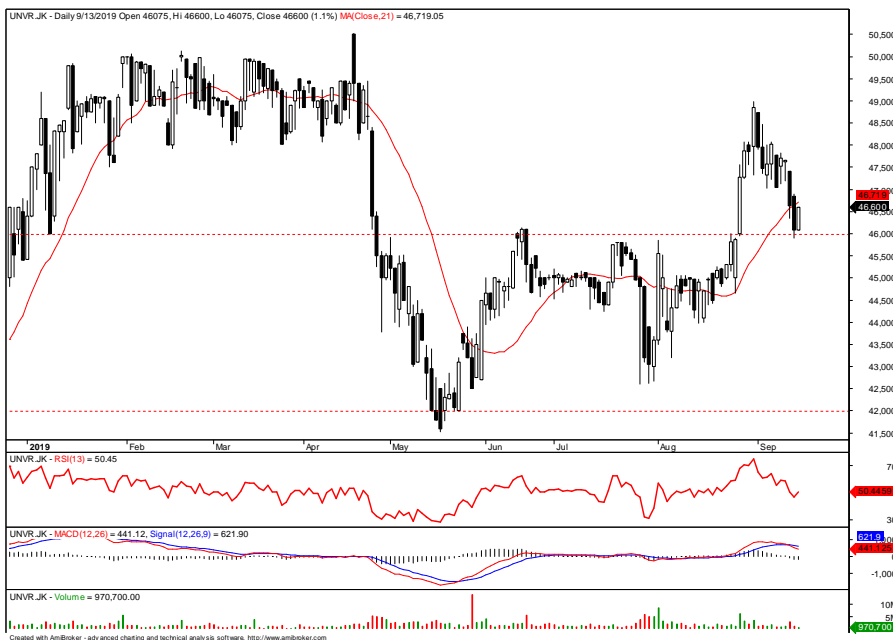
Technical buy with 4% potential return

Resistance : Rp47,025 & Rp48,975

Support : Rp45,900 & Rp44,650

Stop Loss : Rp45,900

Harga saham UNVR dapat bertahan dari tekanan jual pada perdagangan Jumat kemarin dan ditutup positif dengan membentuk candlestick bullish. Harga masih berpotensi untuk melanjutkan penguatannya pada perdagangan hari ini didukung oleh pergerakan indikator yang membaik. RSI terlihat sudah kembali ke level tengahnya sehingga aksi beli dapat dilakukan di level Rp46,500 dengan target keuntungan di level Rp48,500.



CORPORATE NEWS

Total Bangun Persada (TOTL): Perseroan hingga awal September 2019 telah memperoleh kontrak baru sebesar Rp1.6 triliun atau setara dengan 81% dari target 2019 sebesar Rp2 triliun. Perseroan optimis dapat mencapai target kontrak baru 2019 karena sedang mengikuti tender proyek senilai Rp10.74 triliun. Perseroan pada tahun ini menargetkan pendapatan sebesar Rp2.5 triliun dan laba bersih sebesar Rp175 per saham. (Investor Daily)

Bukit Asam (PTBA): Pendapatan 1H19 naik 0.9% menjadi Rp10.6 triliun vs 1H18 sebesar Rp10.49 triliun. Laba bersih 1H19 turun 24.5% menjadi Rp2.0 triliun vs 1H18 sebesar Rp2.65 triliun. (Investor Daily)

Sektor Industri Rokok: Pemerintah tahun depan menaikkan tarif cukai hasil tembakau sebesar 23% dari tarif saat ini. Persentase kenaikan cukai rokok tersebut tercatat tertinggi sejak tahun 2011. Menteri Keuangan, Sri Mulyani menyatakan alasan kenaikan cukai rokok tersebut untuk menekan konsumsi rokok khususnya kalangan perempuan dan remaja. Sri Mulyani menyatakan kenaikan rata-rata sebesar 23% untuk cukai rokok dan 35% dari harga jual akan dituangkan dalam peraturan menteri keuangan (PMK) dan dipastikan akan keluar sebelum akhir tahun 2019. (Kontan)

PP Properti (PPRO): Perseroan menargetkan akan memperoleh penjualan borongan senilai Rp1.8 triliun pada 4Q19. Estimasi penjualan tersebut berasal dari 3 proyek yang berlokasi di Surabaya dan Depok. Selain itu, Perseroan juga akan meluncurkan 2 hunian bertingkat pada 2H19 yaitu Tower Vertu di Grand Kamala Lagoon City di Bekasi dan Tower II Mazhoji di Depok. (Kontan)

Aneka Tambang (ANTM): Peningkat Efek Indonesia menaikkan peringkat Perseroan dan obligasi berkelanjutan I/2011 menjadi idA dari sebelumnya idA-. Peningkatan peringkat perseroan disebabkan oleh perbaikan profil kredit. (Kontan)

Darma Henwa (DEWA): Produksi batu bara perseroan hingga Juli 2019 mencapai 11.06 juta ton atau 64.70% dari target 17 juta ton hingga akhir tahun ini. Target produksi tahun ini juga ditargetkan naik dibandingkan dengan tahun lalu sebesar 13 juta ton. Beberapa klien perseroan antara lain PT Kaltim Prima Coal, PT Arutmin Indonesia, dan PT Cakrawala Langit Sejahtera dimana masing-masing menyumbang pendapatan sebesar US\$92.34 juta, US\$32.34 juta, dan US\$4.26 juta. (Bisnis Indonesia)

Ratu Prabu Energi (ARTI): Perseroan berencana melakukan rights issue untuk membiayai pembelian dua rig baru. Perseroan akan meminta persetujuan dari para pemegang saham dalam RUPSLB pada 23 September 2019. Butuh anggaran sebesar Rp135 miliar untuk membeli dua rig tersebut. (Kontan)

Waran

No.	Waran	Kode	EXE_Price	Maturity
1	WARAN SERI I BUANA LISTYA TAMA Tbk	BULL-W	170	22-Mei-14
2	WARAN SERI II KRESNA GRAHA SEKURINDO Tbk	KREN-W	180	08-Jul-14
3	WARAN SERI I POOL ADVISTA INDONESIA Tbk	POOL-W	262	11-Jul-14
4	WARAN SERI I STAR PETROCHEM Tbk	STAR-W	102	13-Jul-14
5	WARAN SERI V CIJIPAN FINANCE INDONESIA Tbk	CFIN-W5	450	06-Okt-14
6	WARAN SERI II ASURANSI MULTI ARTHA GUNA Tbk	AMAG-W2	175	09-Okt-14
7	WARAN SERI V PANIN FINANCIAL Tbk	PNLF-W5	130	07-Nop-14
8	WARAN SERI I CENTRAL OMEGARESOURCE Tbk	DKFT-W	250	05-Des-14
9	WARAN SERI I EUREKA PRIMA JAKARTA Tbk	LCGP-W	0	10-Nop-14
10	WARAN SERI I INOVISI INFRA.COM Tbk	INVS-W	165	08-Mei-15
11	WARAN SERI I BEKASI FAJAR INDUSTRIAL ESTATE Tbk	BEST-W	200	10-Apr-15
12	Waran Seri I Gading Development Tbk	GAMA-W	105	16-Jul-15
13	WARAN SERI I NIRVANA DEVELOPMENT Tbk	NIRO-W	110	11-Sep-15
14	WARAN SERI I BANK SINARMAS Tbk	BSIM-W	149	11-Des-15
15	WARAN SERI II SUGIH ENERGY Tbk	SUGI-W	100	21-Mei-15
16	Waran Seri I Bank Windu Kentjana International Tbk	MCOR-W	200	10-Jul-15
17	WARAN SERI I SOLUSI TUNAS PRATAMA Tbk	SUPR-W	4800	28-Agust-15
18	WARAN SERI II MOBILE-8 TELECOM Tbk	FREN-W	1000	05-Jan-16
19	WARAN SERI I NUSA RAYA CIPTA Tbk	<u>NRCA-W</u>	1.050	27-Jun-16
20	WARAN SERI VI BANK VICTORIA INTERNATIONAL Tbk	BVIC-W3	100	01-Jul-16
21	WARAN SERI I VICTORIA INVESTAMA Tbk	VICO-W	125	08-Jul-16
22	WARAN SERI II PANORAMA TRANSPORTASI Tbk	WEHA-W	175	12-Jul-16
23	WARAN SERI I MULTI AGRO GEMILANG PLANTATION Tbk	MAGP-W	160	15-Jul-16
24	WARAN SERI II BANK WINDU KENTJANA INTERNATIONAL Tbk	MCOR-W2	190	02-Des-16
25	WARAN SERI I TIPHONE MOBILE INDONESIA Tbk	TELE-W	310	10-Jan-17
26	WARAN SERI I ASURANSI MITRA MAPARYA Tbk	ASM-W	360	13-Jan-17
27	WARAN SERI I BANK PANIN SYARIAH Tbk	PNBS-W	110	14-Jan-17
28	WARAN SERI II BANK SINARMAS Tbk	BSIM-W2	250	29-Jun-17
29	Waran Seri I Trisula International Tbk	TRIS-W	300	28-Jun-17
30	Waran Seri I Tri Baryan Tirta Tbk	ALTO-W	260	07-Jul-17
31	Waran Seri III Bhuvanatala Indah Permai Tbk	BIPP-W	100	13-Des-17
32	WARAN SERI I SARASWATI GRIYA LESTARI Tbk	HTL-W	220	09-Jan-18
33	WARAN SERI II BANK CAPITAL INDONESIA Tbk	BACA-W	100	08-Okt-18
34	WARAN SERI I ARPENI PRATAMA OCEANLINE Tbk	APOL-W	120	28-Jun-22

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